

**\$1,989,966,035**  
**RAISED SINCE JANUARY 2014**  
(as of October 31, 2016)

- **74 Equity/Debt Transactions and 12 Advisor Mandates**
- **44 (51%) as Lead/Co-Lead**
- **25 (29%) of Equity/Debt Transactions as Bought Deals**

Mining	Healthcare	Technology	Real Estate	Special Situations	Industrial/Chemical
					
25 (29%)	23 (27%)	13 (15%)	12 (14%)	7 (8%)	6 (7%)

Pure Industrial Real Estate Trust TSX:AAR.un Oct. 2016

Bought Deal

Treasury Offering of Units  
**\$143,783,925**



Underwriter



Marquest 2016-II Mining Super Flow Through Oct. 2016

Initial Public Offering

Quebec and National Class  
**\$22,399,520**



Agent



Orbite Technologies Inc. TSX:ORT Oct. 2016

Bought Deal

Short Form Base Shelf Prospectus Offering of Units  
**\$5,458,000**



Sole Underwriter



Mainstreet Health Investments Inc. TSX:HLP.u Oct. 2016

Short Form Prospectus Offering of Subscription Receipts  
**US\$74,800,600**



Underwriter



Orbite Technologies Inc. TSX:ORT Sept. 2016

Private Placement of Debentures  
**\$8,500,000**



Sole Agent



Slate Office REIT TSX:SOT.un Sept. 2016

Bought Deal

Treasury & Secondary Offering of Trust Units  
**\$58,305,000**



Underwriter



Titan Medical Inc. TSX:TMD Sept. 2016

Prospectus Supplement Offering of Units  
**\$10,250,000**



Co-Lead Agent



Bloom Burton Healthcare Lending Trust II Sept. 2016

Private Placement of Units  
**\$7,153,600**




Agent




Dividend Growth Split Corp. TSX:DGS Sept. 2016

Bought Deal

Prospectus Supplement Offering of Preferred Shares & Class A Shares  
**\$25,009,550**



Underwriter



Mettrum Health Corp. TSXV:MT Aug. 2016

Short Form Prospectus Offering of Common Shares

**\$17,251,897**



Agent



Diamcor Mining Inc. TSXV:DMI Aug. 2016

Private Placement of Units

**\$5,500,000**



Sole Agent



Victoria Gold Corp. TSXV:VIT Aug. 2016

Bought Deal

Short Form Prospectus Offering of Common Shares

**\$28,778,750**



Underwriter



Orbite Technologies Inc. TSX:ORT Aug. 2016

Private Placement of Units

**\$12,000,000**



Sole Agent




Pure Multi-Family REIT TSXV:RUF.un July 2016


Bought Deal

Public Offering of Units

**\$37,300,000**



Underwriter



Ceapro Inc. TSXV:CZO July 2016

Private Placement of Units

**\$10,000,000**



Sole Agent



Nemaska Lithium Inc. TSXV:NMX July 2016

Short Form Prospectus Offering of Units

**\$69,000,115**



Agent



Pure Energy Minerals Ltd. TSXV:PE July 2016

Private Placement of Units

**\$6,161,046**



Agent



Probity Mining 2016 Short Duration LP July 2016

Initial Public Offering of Limited Partnership Units

**\$1,588,000**



Agent



Pure Industrial Real Estate Trust **TSX:AAR.un June 2016**

**Bought Deal**

Public Offering of Trust Units

**\$149,833,500**



Co-Underwriter



Immunovaccine Inc. **TSX:IMV June 2016**

**Bought Deal**

Private Placement of Common Shares and Warrants

**\$8,002,500**



Immunovaccine

Co-Lead Underwriter



Mainstreet Health Investments Inc. **TSX:HLP.u June 2016**

Public Offering of Common Shares

**\$95,000,000**



Co-Underwriter



BTB REIT **TSX:BTB.un June 2016**

Short Form Prospectus of Units

**\$30,002,700**



Underwriter




Aurora Cannabis Inc. **CSE:ACB June 2016**



AURORA  
THE HEALING POWER OF NATURE

Advisor



DHX Media Ltd. **TSX:DHX May 2016**

**Bought Deal**

Prospectus Supplement Offering of Shares

**\$74,752,875**



Underwriter




Auryn Resources Inc. **TSXV:AUG May 2016**

**Bought Deal**

Short Form Prospectus Offering of Common and Flow-Through Shares

**\$14,944,802**



Co-Underwriter



Orbite Technologies Inc. **TSX:ORT Feb. 2016**

**Bought Deal**

Short Form Base Shelf Prospectus Offering of Units

**\$8,482,000**



Sole Underwriter



CO<sub>2</sub> Solutions Inc. **TSX.V:CST Dec. 2015**

Prospectus Supplement Offering of Units

**\$2,093,000**



Sole Agent



RESAAS Services Inc. CSE:RSS Dec. 2015

Prospectus Supplement  
Offering of Units  
**\$5,409,900**



Lead Agent



BTB REIT TSX:BTB.un Dec. 2015

Short Form Prospectus Offering  
of Convertible Debentures  
**\$25,000,000**



Underwriter



Orbite Technologies Inc. TSX:ORT Nov. 2015



Advisor



Dalradian Resources Inc. TSX:DNA Oct. 2015

Bought Deal

Prospectus Offering of Units  
**\$40,250,000**



Underwriter



Telesta Therapeutics Inc. TSX:TST Aug. 2015

Private Placement  
of Common Shares  
**US\$28,600,000**



Co-Placement Agent



Theratechnologies Inc. TSX:TH Aug 2015

Firm Commitment Underwriting


Short Form Prospectus  
Offering of Units  
**\$11,040,000**




Lead Underwriter



Minkabu Inc. July 2015



Advisor



SoMedia Networks Inc. CVE:VID July 2015

Private Placement of Special Warrants  
with Prospectus Offering of Units  
**\$1,620,000**



Lead Agent



Aurora Solar Technologies Inc. TSX.V:ACU June 2015

Private Placement of Units  
**\$1,884,250**



Sole Agent



RepliCel Life Sciences Inc. **TSX:V:RP June 2015**

Private Placement of Units  
**\$1,498,686**



RepliCel™

Sole Agent



Caldwell U.S. Dividend Advantage Fund **TSX:UDA.UN June 2015**

Prospectus Offering of Units  
**\$51,850,000**



CALDWELL  
U.S. Dividend Advantage Fund

Agent



Royal Nickel Corp. **TSX:RNX June 2015**

Private Placement of Units & Flow-Through Shares  
**\$3,657,700**



RNC

Agent



Global Gardens Group Inc. **CSE:VGM June 2015**

Private Placement of Units  
**\$1,240,000**

Concurrent with Listing on the Canadian Securities Exchange



GLOBAL GARDENS GROUP

Lead Agent



CO<sub>2</sub> Solutions Inc. **TSX.V:CST June 2015**

Private Placement of Units  
**\$3,804,600**



CO<sub>2</sub> SOLUTIONS

Lead Agent



Orbite Technologies Inc. **TSX:ORT Apr. 2015**

Bought Deal

Short Form Base Shelf Prospectus Offering of Units  
**\$15,000,000**




Orbite

Sole Underwriter




Valhalla Game Studios **April 2015**



Valhalla

Advisor



Kaminak Gold Corp. **TSX.V:KAM Mar. 2015**

Bought Deal

Private Placement of Common and Flow-Through Shares  
**\$21,000,000**




KAMINAK GOLD CORPORATION

Agent




Transition Therapeutics Inc. **TSX:TTH Mar. 2015**



Transition Therapeutics Inc.

Advisor



TSO<sub>3</sub> Inc. TSX:TOS Mar. 2015

**Bought Deal**

Short Form Prospectus  
Offering of Units

**\$11,500,000**



Agent



Theralase Technologies Inc. TSX.V:TLT Mar. 2015

Short Form Base Shelf  
Prospectus of Units

**\$8,000,000**



Sole Agent



Grande West Transportation Group Inc. TSX.V:BUS Mar. 2015

Private Placement of Equity Units  
& Unsecured Convertible Notes

**\$3,053,250**



Sole Agent



Solegear Bioplastic Technologies Inc. TSX.V:SGB Mar. 2015

Private Placement of Units

**\$4,200,000**

Reverse Take-Over of  
Rodeo Capital III Corp



Lead Agent



InterRent Real Estate Investment Trust TSX:IIP.un Feb. 2015

**Bought Deal**

Prospectus Offering of Trust Units

**\$75,001,600**



Agent




Romarco Minerals Inc. TSX:R Feb. 2015


**Bought Deal**

Prospectus Offering of Shares


**\$300,034,000**




Agent



Arch Biopartners Inc. TSX.V:ACH Feb. 2015



Advisor



Orbite Aluminae Inc. TSX:ORT Jan. 2015



Advisor



Imperus Technologies Corp. TSX.V:LAB Jan. 2015

Private Placement of  
Subscription Receipts

**\$24,725,575**



Agent



Electrovaya Inc. TSX:EFL Dec. 2014

Public Offering of Units  
**\$2,119,939**



Co-Lead Agent  
Sole Bookrunner



Replifelife Sciences Inc. TSX.V:RP Dec. 2014



Replife™

Advisor



NanoLumens Inc. December 2014

Private Placement of Units  
**US\$8,342,357**


Private Placement Debt Financing  
**US\$5,000,000**




Sole Agent




Uranerz Energy Corp. TSX:URZ Dec. 2014




Advisor



STT Enviro Corp. TSX.V:STT Dec. 2014



Advisor



Diamcor Mining Inc. TSX.V:DMI Dec. 2014


Private Placement of  
Common Shares & Warrants  
**\$3,133,600**




Agent



Peace Naturals Project Inc. December 2014



Advisor



K-Bro Linen Inc. TSX:KBL Dec. 2014

Bought Deal  
Prospectus Offering of  
Common Shares  
**\$34,839,250**



K-BRO

Agent



Falco Resources Ltd. TSX.V:FPC Oct. 2014

Private Placement of  
Flow-Through & Common Shares  
**\$10,000,000**



Agent





Bioniche Life Sciences Inc. **TSX:BNC** Sept 2014


Prospectus Offering of Common Shares & Warrants  
**\$5,766,100**




Agent



Canada Jellines Ltd. **Aug. 2014**



Advisor



CO<sub>2</sub> Solutions Inc. **TSX:V:CST** July 2014

Private Placement of Units  
**\$3,034,849**



Sole Agent



Orbite Aluminae Inc. **TSX:ORT** July 2014

Private Placement of Convertible Debentures  
**\$10,000,000**



Co-Lead Agent



Espial Group Inc. **TSX:ESP** June 2014

Bought Deal  
Short Form Prospectus of Common Shares  
**\$11,500,092**



Agent



BTB REIT **TSX:BTB.un** June 2014

Bought Deal  
Private Placement of Units  
**\$24,620,800**



Agent



Merus Labs Inc. **TSX:MSL** June 2014

Bought Deal  
Public Offering of Common Shares  
**\$31,280,000**



Agent



Argex Titanium Inc. **TSX:RGX** June 2014

Private Placement of Convertible Debentures  
**\$7,500,000**



Sole Agent & Bookrunner



AcuityAds Inc. **TSX:V:WLD** May 2014

Private Placement of Subscription Receipts  
**\$5,750,000**  
Reverse Take-Over of Wildlow Capital CPC 2 Inc.



Agent



HealthLease Properties REIT    TSX:HLP.un    May 2014

Bought Deal

Public Offering of Trust Units

**\$75,000,000**



Agent



RB Energy Inc.    TSX:RBI    May 2014

Bought Deal

Short Form Prospectus of Common Shares

**\$22,000,000**



Agent



FAM Real Estate Investment Trust    TSX:F.UN    May 2014

Public Offering of Trust Units

**\$17,301,750**



Agent



Less Mess Storage Inc.    TSXV:LMS    Apr. 2014

Private Placement of Subscription Receipts

**\$7,000,000**

Reverse Take-Over of DGM Minerals Corp



Sole Agent



Neptune Technologies & Bioresources Inc.    TSX:NTB    Apr. 2014

Private Placement of Common Shares


**\$2,500,000**




Finder



New Millennium Iron Corp.    TSXV:NML    Apr. 2014



Advisor



SQI Diagnostics Inc.    TSXV:SQD    Apr. 2014

Public Offering of Units

**\$4,200,000**



Lead Agent



Longreach Oil and Gas Ltd.    TSX.V:LOI    Apr. 2014

Private Placement of Units

**\$9,700,000**



Finder



Merus Labs Inc.    TSX:MSL    Mar. 2014

Bought Deal

Public Offering of Common Shares

**\$20,000,000**



Agent



Neptune Technologies & Bioresources Inc. TSX:NTB Mar. 2014

Public Offering of Common Shares  
**\$28,750,000**



Joint Book-Running Manager



Diamcor Mining Inc. TSX.V:DMI Mar. 2014

Private Placement of Units  
**\$3,481,181**



Agent



Acasti Pharma Inc. TSX.V:APO Feb. 2014

Private Placement of Units  
**\$2,150,000**



Finder



iCo Therapeutics Inc. TSX-V:ICO Jan. 2014

Prospectus Offering of Units  
**\$6,750,000**



iCo Therapeutics

Sole Agent



NovX21 Inc. TSX.V:NOV Jan. 2014

Private Placement of Units  
**\$3,000,000**



Sole Agent  
Sole Bookrunner

